



**NATIONAL STUDY OF ADULT DAY SERVICES
2001-2002**

A **National Study of Adult Day Services**, conducted by Partners in Caregiving (with PMD Advisory Services, LLC and the Seniors Research Group of Market Strategies, Inc.), revolved around three major activities: (1) a **census of adult day service providers** to determine how many adult day centers exist and where they are located; (2) a **survey of all providers** to determine populations served and services offered; and, (3) identification of **gaps in the current service delivery system**. Gap analysis included utilization gaps (i.e., where centers exist but are underutilized) and availability gaps (i.e., where no centers exist despite a probable need), illustrating counties that are under served, in equilibrium, or have excess capacity.

The study confirmed 3,407 adult day centers in the United States, with growth in the adult day services industry evident. Growth, however, lags behind the need for the service, with 56% of the counties in the United States under served. With current need not being met, 5,415 new adult day centers are needed nationwide.

Study results are featured on a compact disc and include:

Executive Summary (2 pages)

Survey Results (55-page document with all responses to the 43-question survey tool)

Key Findings – National (39-page document)

Key Findings by State (52-page document)

Service Gaps by State (200+ pages of state service gap maps and county tables)

Conclusions (1 page)

The compact disc may be purchased for \$200, which includes shipping and handling. For members of the National Adult Day Services Association (NADSA), the cost is \$150.

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